

Solicitor information for wording to include Ronald McDonald House South & Central Australia in client Will

We recommend that people speak with a solicitor or trustee to ensure that their wishes are properly expressed. The suggested legal wording to use in Will is as follows:

“I give to ALLAN CAMPBELL AND W C H HOUSE INC trading as Ronald McDonald House South & Central Australia (ABN 30 061 528 747)

- a) All of my residuary estate OR
- b) [x] percentage of my residuary estate OR
- c) The sum of \$_____ OR
- d) List asset or assets

... to be used for the general purposes of Ronald McDonald House South & Central Australia (ABN 30 061 528 747) and I DIRECT that the receipt of the public officer or other proper person for the time being of this organisation shall be a full and sufficient discharge to my trustee for the payment of such benefit.”

- Name – Ronald McDonald House South & Central Australia
- Address – 271 Melbourne Street, North Adelaide, SA 5006
- Phone – (08) 8267 6922
- Email- admin.adelaide@ronaldmcdonaldhouse.org.au

Information to assist Executors or solicitors for estates for Ronald McDonald House South & Central Australia

- Registered Charity: ALLAN CAMPBELL AND W C H HOUSE INC trading as Ronald McDonald House South & Central Australia (ABN 30 061 528 747) is registered as a charity with the Australian Charities and Not-For-Profit Commission (ACNC).
- DGR and tax status: Ronald McDonald House South & Central Australia is a public benevolent institution, endorsed as a Deductible Gift Recipient (DGR) and as such has access certain tax concessions by the Australian Tax Office (ATO).
- Shares and tax status: Please notify us of the gift as soon as possible. If shares are included as estate assets, we ask that you contact us to discuss the disposal or transfer of assets to avoid capital gains tax liability for the estate.
- Administration of Estate and distributions: If bequest funds are to be transferred by a direct deposit, please contact us to request our bank account details.